

## Bequest Language

The Open Space Institute (OSI) advises planned giving participants to obtain legal guidance when making or revising estate plans. If you have questions or require additional information about including OSI in your estate plan, our staff is pleased to work with you and your advisors.

Please let us know if you have included OSI in your estate plan! We would love to thank you and welcome you to <u>The Legacy Society</u>.

If you wish to name OSI in your will or estate plan, we should be named as:

Open Space Institute, Inc., a nonprofit corporation, organized and existing under the laws of the State of New York, with principal business address of 1370 Broadway, 5th Floor, New York, NY 10018.

Federal Tax ID #: 52-1053406

For your convenience, some sample bequest language includes:

Percentage of Estate "I hereby will, devise, and bequeath to the Open Space Institute, a nonprofit organization located in New York, NY, \_\_\_\_\_\_% of the rest, residue, and remainder of my estate to be used for its general purposes."

Specific Amount of Estate

"I hereby will, devise, and bequeath to the Open Space Institute, a nonprofit organization located in New York, NY, the sum of \$\_\_\_\_\_\_ to be used for its general purposes."

Should you wish to leave gifts of land to OSI in your will or restrict your gift for a specific purpose, please contact Lara Torsky, Senior Director of Individual Giving, at <a href="https://litorsky@osiny.org">litorsky@osiny.org</a>. A conversation with us can ensure that OSI understands and can honor your intentions and provide OSI with sufficient flexibility to pursue its conservation mission and allow for potential alternative uses in the event of changed circumstances.